Third HRDC 2018 Summit "Technology and Jobs in the 4th Industrial Revolution"







Fourth Industrial Revolution: about Convergence

EXHIBIT 1 Nine Technologies Are Transforming Industrial Production



Source: BCG.



Convergence of physical, digital and biological sphere

Physical

Autonomous vehicles, robotics, 3D printing, new materials

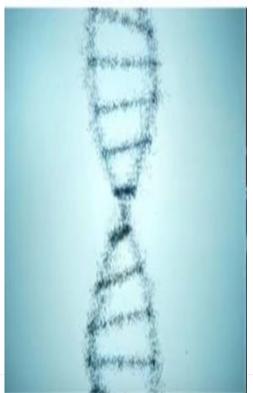


Genomic diagnostics, treatment, engineering



IoT, Blockchain, disruptive business models





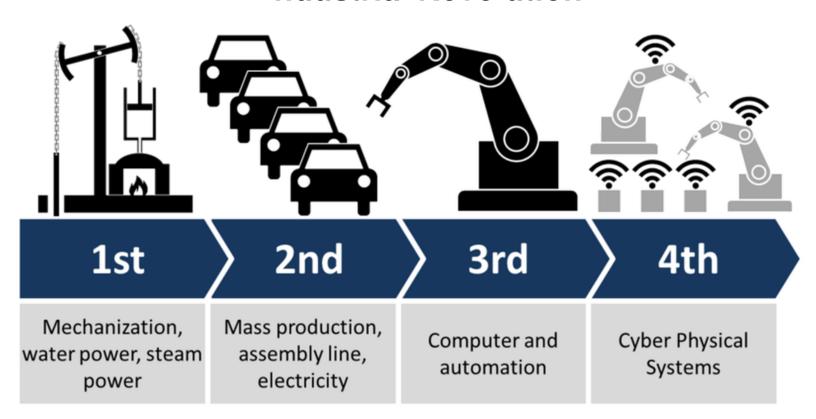






Which Paradigm?

Industrial Revolution



Source: The 4 Industrial Revolutions (by Christoph Roser at AllAboutLean.com)



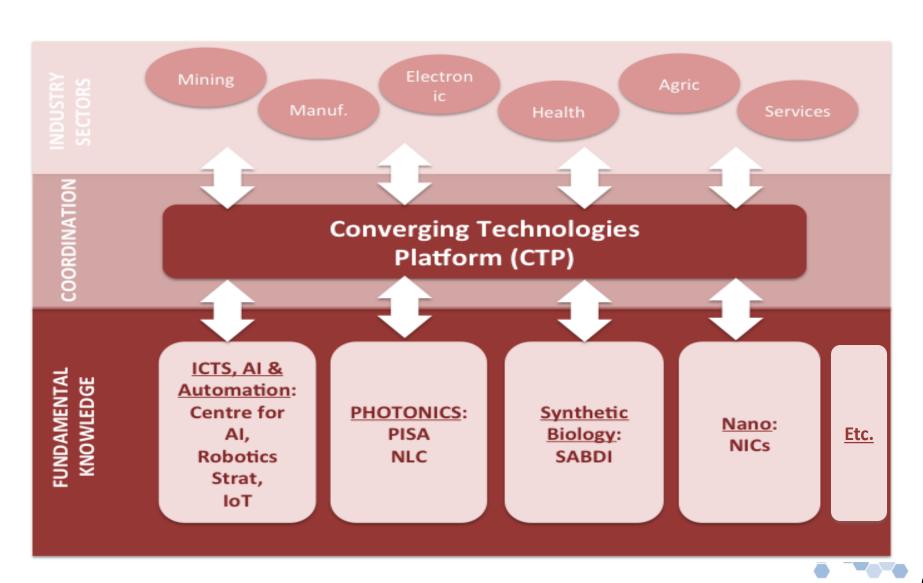


Product Lifecycle Management Platform





Converging Technologies Platform

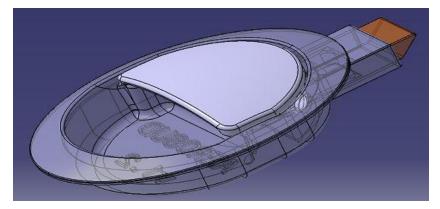




Aeroswift – Photonics and Additive Manufacturing



Source: Council for Scientific and Industrial Research and Aerosud Training Centre









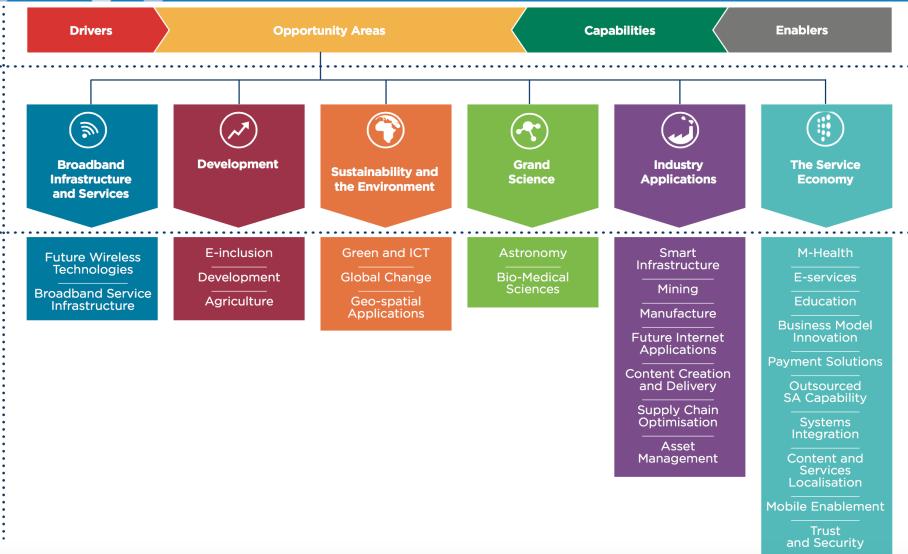






Market Opportunities

ICT RDI Roadmap (2013)

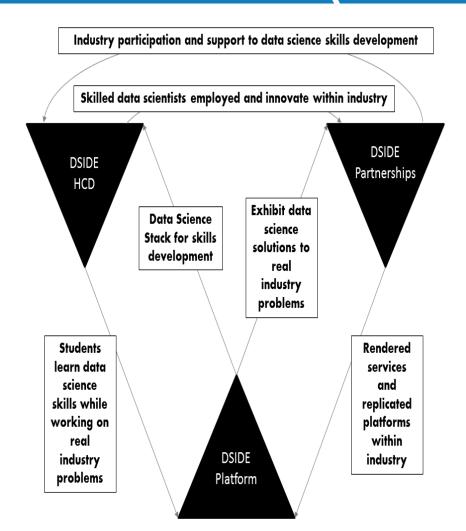






Accelerated Capacity Building in Data Science (DSIDE)

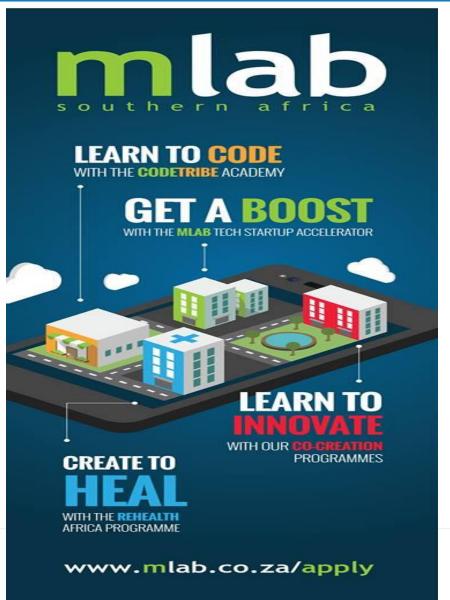
- Since 2014, 149
 trainees
- 88% black, 31% female
- 40+ employed at financial, ICT and energy companies.
- Targets for 2018/19 and 2019/20 are 60 and 70 trainees respectively.







Mobile Laboratory Southern Africa (mLab)

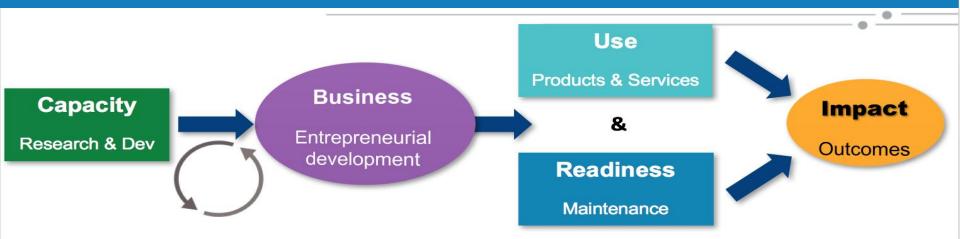


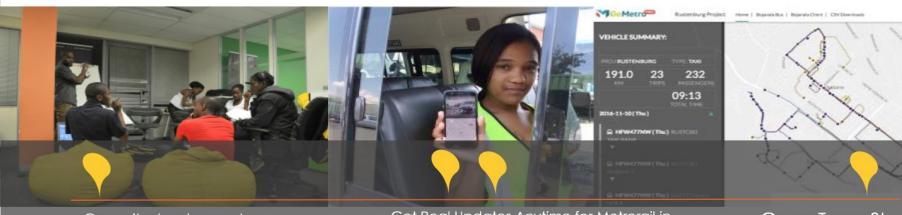
- In 2017/18, 26 start-ups.
- Number of youth trained in coding skills (Skills Academy) in last three years is 394.
- Expansion of the mLab outside to Limpopo, Northern Cape and Mpumalanga.
- Target to train
 60/year/province for 3 years.

Some of the mLab startup graduates: GoMetro, AftaRobot, Afroes and Tour2.0



GoMetro





Capacity development and initial support via mLab (CSIR & DST)

Get Real Updates Anytime for Metrorail in Gauteng, Western Cape, KZN and Eastern Cape

Cape Town Start-up Part of Google's Dreamteam



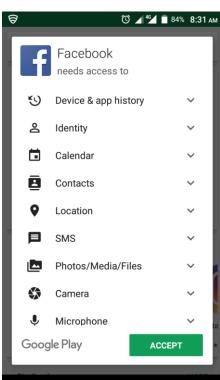


Risks of increased digitalization



Source: Shutterstock and venturebeat.com

Trust and Security



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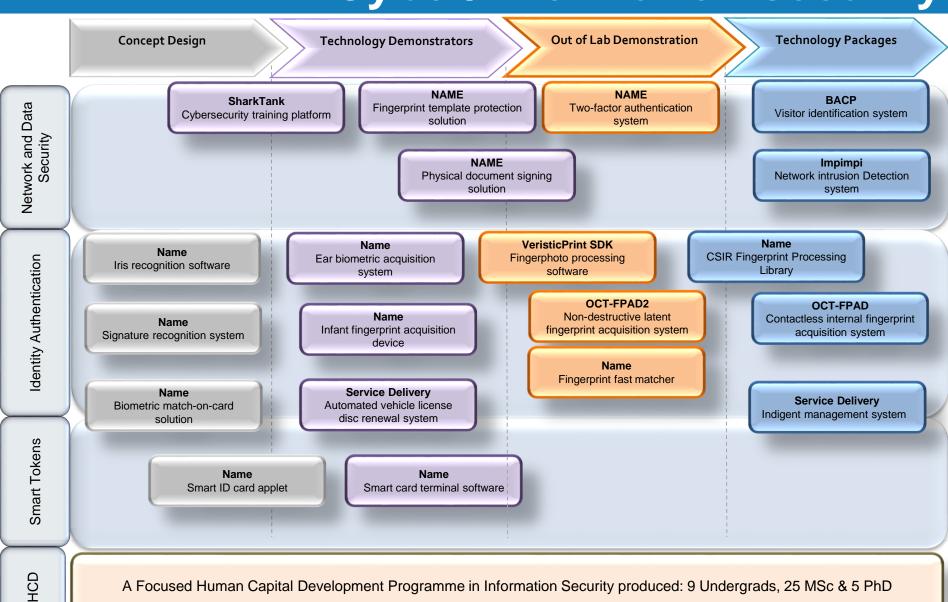


Source: id:analytics





Building Capabilities in Cyber/Information security





Industries and Skills Gaps

analytics

Internet

Global shortfall of 2.9-million data scientists with 1,000's required across corporate South Africa (Source: **Business Report).**

Skills in highest demand on LinkedIn, South Africa. (Source: **LinkedIn**, 2017)

- 1. Statistical analysis and data mining
- 2. Java development
- 3. Network and information security
- 4. Mobile development
- 5. Perl/Python/Ruby

Industries that could benefit from the 4th Industrial Revolution (RIF)

Domains related to RIF	Industry
Artificial Intelligence	E-Commerce (Smart logistics)
Data	Health

of Production Things lines **5G Networks** Telecommunica tions



Industries Impacted by FIR

















Conclusions

- Digitalisation and digital disruption are a reality, and South Africa needs to embrace this global trend or risk becoming less and less competitive on the global stage, despite the associated risks and fears.
- The DST is currently investing in the technological building blocks of the Fourth Industrial Revolution, and plans to develop a public-funded science, technology and innovation plan of action over the next 12-18 months for Socio-Economic impact in the context of this revolution.
- Through smart investments in research and development, informed by the country's developmental challenges and societal imperatives, the DST is helping to support South African industry to grow and create more jobs through building scientific, technological and knowledgebased capabilities which are relevant to the era of rapid technological change that we live in today.



Dankie Enkosi Ha khensa Re a leboga Ro livhuwa Siyabonga Siyathokoza Thank you